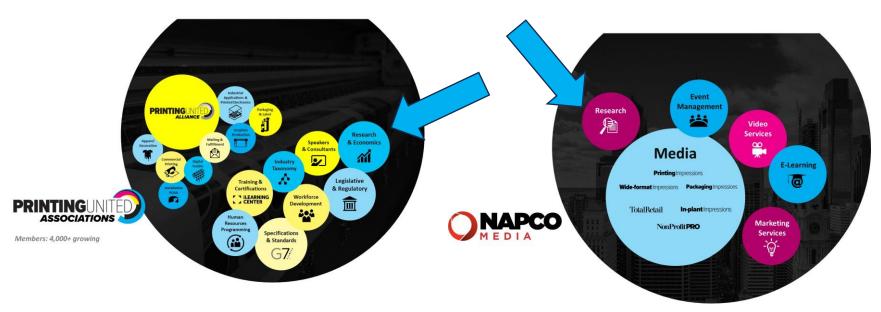


# Printing Industry 101: All About Print Products & Your Sales Opportunities

Lisa Cross, Principal Analyst, NAPCO Research/PRINTING United Alliance

Lcross@napco.com

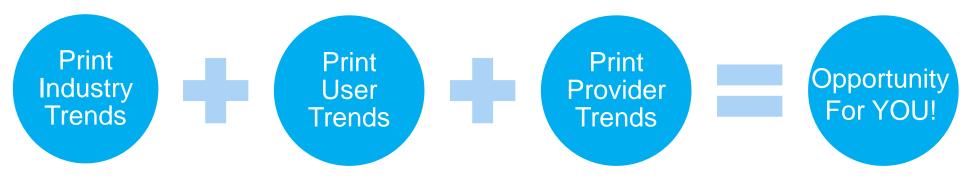
#### WHO WE ARE



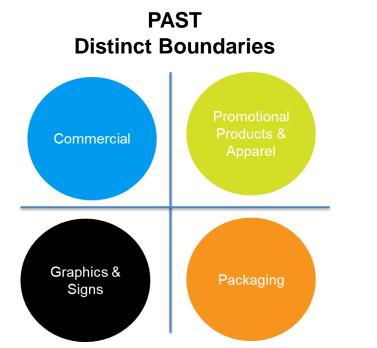
Our organization serves **over 4,000 members, representing more than 20,000 individuals with over 300,000 subscribers worldwide** across all categories, including printers, suppliers, installers, consultants, educators and students.

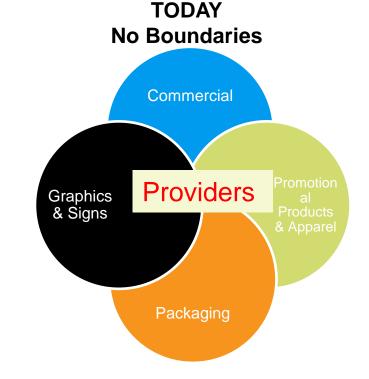


## TODAY'S CONVERSATION...



## CONVERGENCE IS RESHAPING ALL PRINT MARKETS





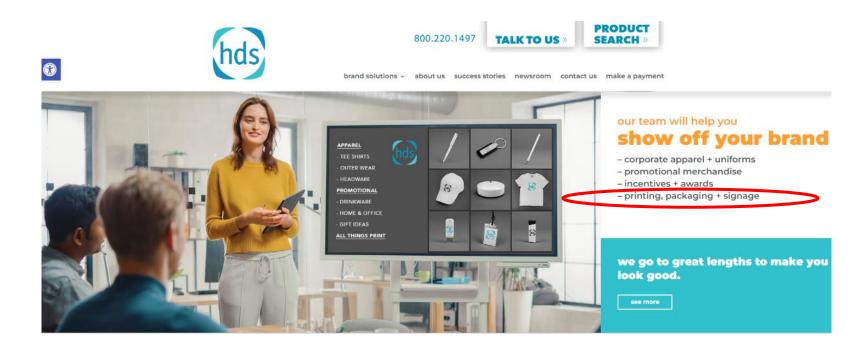
#### PRINT INDUSTRY CONVERGENCE BY THE NUMBERS

Many new players entering your market

Primary Segment		ified Beyond ary Segment		1				
	Yes	No	Commercial Printing	Graphic and Sign (Wide-format)	Apparel Decoration	Package Printing Converting	Functional Printing	Promotional Product Imprinting
All companies surveyed, n=583	67.8%	32.2%	14.9%	38.6%	6.0%	17.0%	9.3%	24.5%
Commercial printing, n=234	74.4%	25.6%		59.4%	11.5%	31.6%	7.3%	14.5%
Graphic/sign production, n=70	70.0%	30.0%	45.7%		11.4%	12.9%	21.4%	12.9%
Apparel decoration, n=210	60.5%	39.5%	13.3%	31.9%		5.7%	7.6%	44.3%
Package printing/converting, n=48	70.8%	29.2%	45.8%	27.1%	0.0%		12.5%	14.6%
Functional printing, n=17	52.9%	47.1%	17.6%	35.3%	0.0%	23.5%		0.0%

Source: PRINTING United Alliance State of the Industry Panel

#### YOUR PEERS ARE ADDING PRINT...



### ... & EXPANDING PRINT CAPABILITIES

#### BAMKO CULTURE

# June 6, 2024

() 5:08 pm

#### BAMKO's Commercial Print Expansion: Meet Michael O'Neal

Big news! BAMKO is expanding our commercial print capabilities, and we've got a dynamic expert joining the team to help us make it happen.

Meet Michael O'Neal, our new Vice President of Enterprise Accounts. With over thirteen years of experience, O'Neal has held senior leadership roles with leading companies in the industry. Now, he is ready to take his role as a subject matter expert to new heights, spearheading BAMKO's expansion into the commercial print vertical.

@ Laura Hiserodt

We sat down with O'Neal to get to know more about him and his goals for this new role:

BAMKO
(asi/131431) is
#8 on ASI's
Counselor Top 40
Distributor list

## PRINTERS ARE OFFERING PROMOTIONAL PRODUCTS









#### FRANCHISES & AFFILIATES ALSO OFFER PRINT

**OPPORTUNITIES** 



#### **Printing Services**

Your printed projects speak volumes about your business and brand. As your printing expert, guiding you through the printing process is a key component for a successful printing project. To ensure you leave lasting impressions, we'll help you from start to finish with selecting professional graphic treatment, paper and design options, and recommending production and distribution methods.

Proforma will help you deliver creative and professional results with custom or web-based print-on-demand projects and dynamic services including:

Custom Packaging

· Prepress and Digital Printing

· Green/Eco-friendly Printing

Variable Data Printing

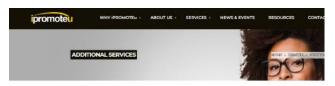
· Direct Marketing

- Annual Reports / Executive Business Material
- Material
- Booklets, Handbooks and Catalogs
- Flyers, Posters and Brochures
- Marketing Materials and Sales Collateral
- Binding and Finishing
- Creative Services

To learn how our Printing solutions can uniquely introduce your company and brand, contact us today!

#### About Proforma





#### COMPLETE SUPPORT FOR YOUR SUCCESS

No three promotional products distributive provisions in much version and support to Affiliative, as HROMOTEL. We believe that your success is our success, and so we're committed to provising the resources, advoc, training, and versions that you much to help you active a lover of personal and professional success that you never before thought possible. We are constantly adding new senses to an Affilias success that you never before thought possible. We are constantly adding new senses to an Affilias success that you never before thought possible.



#### TRADE SHOW PARTICIPATION

IPROMOTEs attends, exhibits at and spensors a number of promotional products industry events years the muster, Aza in PROMOTE is Affiliate, we can greyou access to these events without any additional cost — even if you're not a member of the shows hast association or origination.

#### PRINT & PACKAGING

PHOMOTE has wen extensive awards for our print and packaging services over the years. Whether you already will be would like to self inclaim print and packaging services, IPBDMITTU can help. Our print and packaging division is to day feducity expert Bob Schwet, who has formed a preferred print venue network with documented printing, special programs, and there—evaluate why for PROMOTEU.



## WHAT DOES CONVERGENCE MEAN TO YOU?

Opportunity to Add Print to....

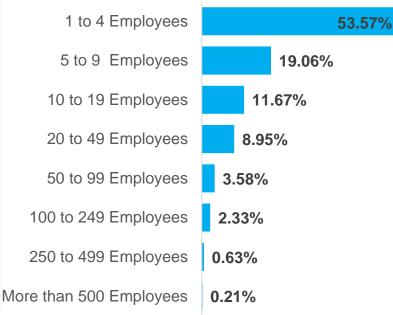


## THE PRINT OPPORTUNITY

### PRINTING INDUSTRY BY THE NUMBERS



#### Establishments by Size



Source: U.S. Census Bureau's County Business Patterns, 2021 (most current reference year) PRINTING United Alliance Research

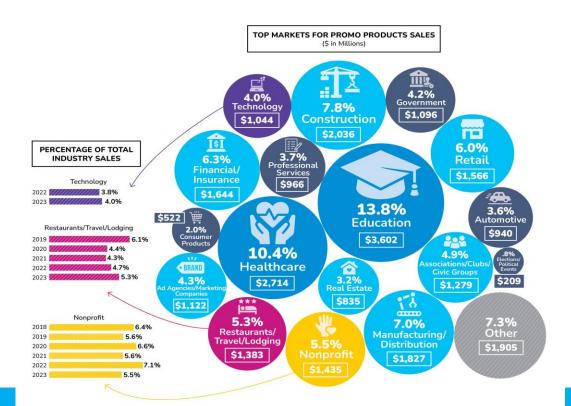
#### ALL INDUSTRIES USE PRINT



#### WHERE IS YOUR OVERLAP?

These are the top
markets for promo
products sales –
and they all use print!

Source: 2024 State of the Industry (ASI Research)



## MANY PRINT APPLICATIONS











## PRINT PRODUCT MARKET OUTLOOK

Market	Number Forecasting	Projected Average Annual 2023-2025	3-Year Compounded
Window Graphics	145	3.3% - 5.1%	10.2% - 16.1%
Direct Mail	202	2.8% - 4.6%	8.6% - 14.4%
Posters/Presentation Graphics	99	2.6% - 4.3%	8.0% - 13.5%
Marketing Collateral	171	2.4% - 4.4%	7.4% -13.8%
Tags/Labels/Decals (including industrial)	243	2.4% - 3.9%	8.0% - 12.2%
POP/Retail Displays	212	2.0% - 3.3%	6.1% - 10.2%
Books	171	0.7% - 2.1%	2.1% - 6.4%
Financial	162	0.5% - 1.3%	1.5% - 4.0%
Business Cards/Envelopes/Letterhead	189	0.3% - 1.5%	0.9% - 4.6%
Technical Documentation/ Manuals/Directories	151	0.1% - 1.6%	0.3% - 4.9%

Source: State of the Industry Update, 2nd Quarter 2024, PRINTING United Alliance

## PRINT & PROMO: WORKING TOGETHER IN DIRECT MAIL





## PACKAGING, PRINT & PROMO

#### **Swag Box**



Source: Sky High Marketing (asi/328476)

#### **Digital Printing Offers Opportunities**



Just launched: World's first full-color, on-demand, right-sized box system

#### OPPORTUNITY TO ENHANCE CUSTOMER EXPERIENCE

- Typically, different suppliers for print and promo components but increasing customer preference for single sourcing
- 75% of communication buyers and influencers prefer full-service providers Source: NAPCO Research 2024
- Opportunity to consolidated supplier base and enhance customer experience



Image licensed under CC BY-NC-ND

## PRINT IS VALUABLE & USED

#### COMMUNICATION BUYERS VALUE PRINT



It Communicates Quality.

94%



It Stands Out In Today's Media-cluttered World.

92%



It Enhances One's Brand.

89%



It Yields Higher Retention Levels.

85%



It Demonstrates Credibility and Authority.

88%

n=75 Communication Buyers and Influencers

Source: Propelling Your Business Forward in Everchanging Competitive Environment, NAPCO Research 2022

#### ORGANIZATIONS USE & VALUE PRINT

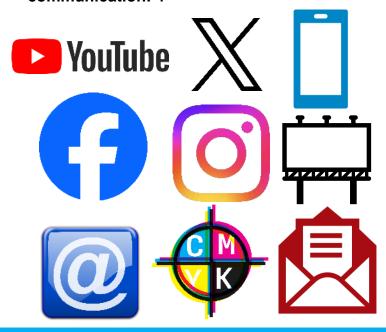
- Print is an important communication method for our organization 93%
- Printed marketing materials deliver results to our organization 92%



n=316 Communication Buyers and Influencers, Source: NAPCO Research Annual Commercial Print Industry Trends and Strategies Service, 2023

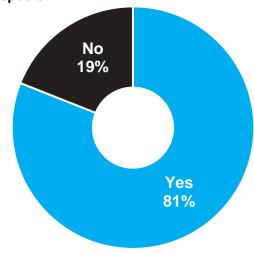
#### PRINT & DIGITAL MEDIA USED TOGETHER

Average number of media types used in a typical multi-channel/omni-channel communication: 4



#### 81% Use Print in Multi-channel Campaigns

Q. Does your organization use multi-channel or omni-channel campaigns that include print to communicate with customers and prospects?



n=316 Communication Buyers and Influencers Source: NAPCO Research Annual Commercial Print Industry Trends and Strategies Service, 2023

## TYPES OF PRINT PROVIDERS

## WHERE ORGANIZATIONS BUY PRINT

TYPE	CHARACTERISTICS				
Commercial Printers	Offer a range of services. Prints almost anything including brochures, postcards, flyers, posters, and more. Typically, don't specialize in one narrow market niche.				
Quick Printers/Copy Shops	Refers to business that offer fast printing and copy services, and usually have retail storefront for selling services.				
Retail Stores	Office supply stores (including Staples, OfficeMax, the UPS Store) that o customers print applications and graphics printing.				
Sign and Display Graphic Printers	Establishments that primarily print signs, banners, posters, or point-of-purchase displays.				
Online Providers	Sell print via an online storefront or customized web portal.				
Print Distributor	Sell print work but do not produce it.				
In-house Printing Operation/In- plant	Produce print for their parent organization, either in-house or outsourced Range in size from 1 to 300+ employees.				



### FINDING PRINT PROVIDERS



#### Provider at Top of List \$4.6 Billion in Sales

71	21	300	Total Sales (Millions)	Previous Year's Milliansi	Damps (N)	Principal Officer	Emplyree	Primary Speciaties	Printing Processes/	Jeseralip
1	1	BRD (BR Describe), Chicago, E. Parent: Chaffort Asset Management, Chaffort, ISI	\$4,6470	\$5,364.70	-03	Som Dainber	30,000	PRE 42%; CEM 22%; DW 12%; S/T 7%; SPEC 6%; BKS 6%	DOW, DOS, DWF, LTIR, DFS, OFM, OFD, SCR	Pre
2	3	Cimprosa plk, Wathers, MA	\$1,290.00	\$3,000.00	ø	Rabert Seaso	15,000	SPSC 100% (Mean concentred products, including a wide range of market segments)	DOW, DOS, DWF, OFS; DFW, OFD; SOR	Pa
3	2	Qued, Susses, IRI	\$1,960.00	\$3,220.00	4	Joel Quadracti	13,000	SPIC 25%, CAT NO., PUB 15%, DM CPS, INS 12%, PNG 8%	DCW, DCS; DWF; GW; DFS, OFW	Pub
4	5	Onera Blarth Americo (disa Onera Wessell and Onera Packaging Seletione), Mosquite, TX	\$1,950.00	\$2,950.00		Jellin	2,880	PICE BEN, DIMENNI, PUB TIL	DOM: DOS; DWF; FDX; LTR; OPS; OFW; OFD	Pak
5	6	Taylor Corp., N. Markata, NN	\$1,200.00 (5)	\$2,000.00(5)	100	Darlie Wilssier	10,000	NO.	NX	Piv
6	4	Transcentinental Inc., Mortreal, GC	\$1,7950	\$2,305.90	-6	Tramus Morin	7,600	PISS SES, SPEC 425 (Printing and missing DWF 25)	DCW, DCS, DWF, FDS, DFS, OFW	Pub
7	11	CIE Group, Drainwell, 16N	\$(400.00()	-	-	Oris Eutonan	3,600	BKS 29%, PUB 20%, CAT IS%, CON 7%	NA.	Piv
٠	7	Laborate Book Co., Vicnosville, L. Parvet: LSC Communications, Vicnosville, L.	\$1,084.80	\$1343.00	-5	Date McCree	5,400	BIS 99'S, CAT TS	DCR; DCS; DFS; OFW	Pre
,	10	Medioding.com, Euroka, M3 Parent: JAL Squity Corp., Seranota, FL	\$825.00	\$640.00	129	Andy Johnson	2,400	COM 25%, DM 25%, SPDC 25% (RD% - Masketing/Deline Services 15% - Execuped, GAB 10%, DBF 15%, PUB 5%	BOW, BISS, BWF, FDE, LTR, OPS, OPW, OFD, SOR	Piv
13	9	Donnelley Financial Solutions, Chicago, S.	\$79720	\$833.60	4	Doniel Leib	N/A	SPEC 100% (Sectionable) services (ACVQ) services sele- tions (35%) pirel and distribution (23%)	N/A	Pair
Ħ	14	Minutemen Press Int'l, Farming Sale, NY	\$583.00	\$539.00	45	Robert Titas	NA.	COM 33%; DRF 22%; DW 13%; GAR 9%; S/T 6%; CAT 6%; SPEC 4%; DN 3%; FM 3%; BKS 1%	DCS, DWF, OFS, DFD	Piv
12	10	Milliana, Don Moines, U.	\$542.10	\$572.40	-5	Jon Traven	2,000	IRS 20%; EM 15%; SPEC 15%; Chaben beloved ogy sels- tions, data and analytics, and content counties § CAT 15%; PUB 10%; EWF 10%; FW 5%; PWS 5%; CCM 5%; SF 5%	DOW, BOS, DWF, OFS, DFW, DFD	Pre
13	tī	Alliance Franchise Brands, Plymouts, NI	\$466.00	\$399.00	-10	Mcharl Mecurionio	N/A	COM-44'S, DMP 23'S, DM 8'S, PUB 7'S; SPEC 8'S (8'so- loring, BKS 5'S; CAT 5'S; 186 2'S	DCS, DWF, OFS, DFD	Pav
14	15	Beeks, Box., McGlottain, TX	\$42075	\$421.84	d	Reth Walters	1941	SPSC-RTS (Forms and labels, tags, envelopes), CSM 30%, SrT 15%, FN 10%, PNS 5%, DM 5%, DWF 3%, CAE 7%	DCW, DCS, DWF, FDK; DFS, OFW, SCR	Pa
15	*	Ferin Solutions Group, Unphili Beach, VA. Parvet: Harvest Partners, New York, NY	5412.20	\$394.50	4	Carbo Topian	1,250	PKS 100%	DCRLFLX; DFS; OFD	Pre
16	*	Imagine, Mirrospole, MS Paret: Cerbers Capital Management, L.P. New York, NY	\$410:00	\$400.00	<3	Days Wellensie	1,256	DWF 85% PGG 8%; DM 5%; COM 2%	DOM: DOS, DWF; FOX: DFS, OFD, SCR	Dec
9	20	DATA Communications Management, Boumples, OV	\$400.00	\$395.00	ч	Bihad Kellan	1,800	COM 37%, SPEC 25% Stability results, warehousing-and largester, both smalled morkflow solutions, billing and full-morty, ST 15%, DAF TEC, DM 10%, PKG TE	DOW, BICS, BWF, FDK, LTB, GPS, GPW, GFD, SCR	Pub
18	20	Communed Companies, Section, NJ	\$165.00	\$380.00	4	Sinner Merson	900	BKS 90%; COM 16%; S/T 13%; PKS 12%; PM 10%	DOM: DOS; FLX; DFS; DFW	Pre
19	21	Versela Specialty, St. Paul, AN	\$164.00	\$340.00		Mari fath	1,100	SPEC disk (Senson printing, small-formal digital, dyn- subbracter), DWF-495, COM ES, DW 55; PKE 25.	DCS, DWF, OFS, DFD, SCR	Pre
20	21	<b>AlphaCraphics</b> , Laborated, CD Parvet: MSE Nordarids, Warn, Italy	\$115.57	\$30745	d	Byan Farris	NA.	DWF 45%, COM 43%, DW 9%, EAF 3%, P4G 3%	DCS, DWF, OFS, SOR	Phy
21	25	Canadian Baris Note, Ettavo, ON	\$210730	\$285.90	-	Doug Arends	2,300	SPIC 100% (Security printing)	DCS, DWF, FLX; GWV, LTR; OPS, SCR	Pre
22	22	56360°, Wheeling, IL Pariett, ICV Padrers, Marri, FL	\$117.00	\$315.00	-9	Edward Carroll	778	OM 93%; COM 7%	BCR; BCS; LTR; OFS; BFW; BFD	Piv
23	27	Signarana, West Palm Brack, FL	\$179.00	\$26137	ij	A.J. Titas	NA.	DWF 100%	DOW, DCS, DWF, FDS, SRX, LTB, OFS, OFW; SFD, SCR	Ph
24	-	Ironar Packaging Group, Ining, TX	\$150.00	\$200.00	125	Jeff Brook	750	PRES 100%	N/S	Piv
25	28	American Litho, Carol Stream, E.	\$14730	\$253.00	-2	Michael Fortune, Orto Joyana	365	OM 685, PNG 205; CAT YES; DWF 25	DCW, DCS; DWF; DFS; DFW, DFD	Pav
25	29	Walnesth, Harteins, HD	\$14050	\$240.00	-	Don D. Walsworth	195	8K5 90%; PER 30%; CAT 20%	DCW, DES, DFS, OFW	Piv
27	31	Praeschine Sonices, Inc. (Sr Spenily E.P.P), Massion Yingo, CA	\$116.00	\$23700	-6	Birhard Lowe	NIA.	CM 50%, DBF 26%, SPEC 19% (Signs and other rearisiting sention); PUB 10%, COM 10%, CAT 5%, BIS 5%	DCS; DWF; OFS; EFD	Pre
21	30	Miller Zell, Atlanta, GA	\$125.00	\$237.00	0 4 Dip Miss 200 DWF 745, CDW 225, RG-45.			DCS, DWF, SCR	Piv	
29	32	Jupe Clase Co., St. Lean Park, NN Parvet: Monemory Capital Parlmen, New York, NY	\$20100	\$21750	4	Jesse Dedge	605	CM 100'L	BOW, BOS, BFS, OFW; BFD	Pre
30	33	AMT Labels & Packaging, Virenequia, ANI Parest: Morgan Stanley Copied Partners, Sher York, NY	\$100.00	\$190.00	4	Brass Harass	625	PKE 100%	BCNLFLX	Pre
31	75	MPI Label Systems, Selecting CH	\$25.00	\$177.00	4	Bandy L. Rocher	550	PGS BES; SPEC NS Gabe Lapplication equipment, and DED and REC; NO 75, EM IS.	DOW DOS: FLX: SCR	Pre

#### Provider at End of List \$6.1 Million in Sales

		PRINTING IMPRESS	IONS								
724		300	Total Sales	Previous Year's (Williams)	Dange (%)	Principal Officer	maketa	Primary Specialities	Printing Processes/ Great/Hers	ditrace	ı
	273	Wirehester Printers, Wirehester, M.	\$3.60	\$650	-1	Don Holdin	25	COM 35%, EM 39%, INS 10%, BKS 5%, FIN 5%, CM 5%, PUB 5%, IND FS, PKG 7%	DCS, LTR; DFS	Prv	ľ
276	273	Intendate Graphics, Tockford, L.	\$8.50	\$850	-	Steries Values	17	0NF 90% NO 10%	DCS; DWF; SCR	Prv	į
276	275	Grace Printing & Halling, States, E.	\$8.50	\$6.46	F	Tran M Septem	41	DM 25%, CEM 24%, BKS 15%, DMF 15%, PKG 10%, CAT 5%; PHB 5%, ST 5%	acs, bwf, ars	Prv	Ī
278	282	POCgraphics, Southerpitor, M.	\$8.25	\$6.00	-0	Jan Bruethal	45	COM 65%, EM 28%; CAT 10%	acs, bwf, ars	Prv	i
278	206	Kessler Creative, Juris emille, Fi.	\$8.25	\$158	+7	Dire Knoler	45	DM 65%, DM F 12%, ST 8%, BKS 5%, PUB-4%, GAR 3%, COM 3%	DCM, DCS; DWF, OFS; DFD	Prv	Ī
180	-	New Lendon Communications, Alphanetis, SA	\$796	\$756	4	En Buebre	40	COM 25%, BKS 15%, IND 10%, GAR 10%, DNF 10%, EM 10%, CKT 5%, PUB 5%, FM 5%, ING 5%	acs, owr, ars, ora	Prv	ľ
281	Ε	Professional Printing Carder, Inc., Chrosposie, VA	\$795	\$121	+10	Bise West	12	COM 50%; CAE 20%; BM 20%; SPEC 5% (Promotional producing DWF 5%	DCS; DWF; DFS; OFB	Prv	Ī
282	-	Hampton Press, Evrove, CO	5782	\$753	14	West Dian	27	CON 30%, EM 30%, EMF 30%, B45 Y0%, P46 Y0%	NA	Prv	Ē
263	261	Silbotone Inc., Elifant, 19	\$210	\$0.60	-10	Jan Niebe	11	DINF 59%, COM 39%; PKE 10%	DCM, DCS, DWF, OFS; DFW, OFD	Prv	Ī
263	277	Sepreme Graphics, Francis, M.	\$2.80	\$6.21	-5	Charles Blaschie	48	COM 80%; BKS 16%; PKG 9%	DCS; DWF; LTR; EFS	Prv	ľ
285	291	Clark Communications, Asheville, NC	\$242	\$6.40	120	Termus Clark	10	DM SOYL, COM 30%, PUB 34%, DMF 6%	acs, bwF, ars	Prv	
206	236	Just Valenit LLC, Lone Juck, NO	\$260	\$6.40	-30	John Wall	10	DIMF THIS, COM 25%; GAR 5%	DMF	Prv	Б
287	-	Carbonless and Cali Shoot Forms, None Concord, GH	\$250	\$130	+4	Data Giller and Jason Gillery	12	NA.	acs; ors	Prv	ľ
288		Printpape, Seria Cara, CE.	\$235	DE:	-4	Paul Neg	14	DM 20%, CEM 37%, CAT 10%, BKS 16%, DMF 12%.	acs, pwf; ars	Prv	
289	Ξ	Creative Cause Solutions, Inc., Bridgemeter, VT	\$7.18	\$731	+1	John Chaki	45	OMF925; SPEC BS (Horse/contractal dectr)	OMF	Prv	ľ
290	Ξ	Hathon Printing, Carlibut, CA	\$7.26	96-65	+13	Jm faireather	27	DAM 35%, CEM 25%, PHE 15%, SPEC 15% (House), CAT 5%, EM 5%	NA	Prv	Ī
291	Ε	Rox Marketing Strasp/DBA/Berry and Homes, Chester, FK	\$721	\$131	13	Britt Foe	16	DMF 75%; SPEC 25% (Februation)	DCS; DWF	Prv	ľ
292	-	The HER Group, Lancischer, PA	\$754	\$775	4	Min Wilets	16	COM 405; EWF 305; BKS 305	DCS; DWF	Prv	Œ
263	-	SouthEast Wall Service, Louington, ET	\$210	91.40	+15	Jell Fraley	12	DM TPS; PUB EN; COM PS; NS 3N; BKS 2N; SVT 2N	DOM, DOS, DFS, DFW; DF3	Prv	ľ
154	-	The Mail Heat, ExPres, M.		\$6.50	10	Goden Ramon	20	DM 95%, 57 5%	DCW	Prv	Ŀ
		Dafas, TX	\$6.80	\$710	4	Janico Teasiny	38	DMI 100%	OMF	Prv	ľ
	292	Graphic Creations, Knowlin, TN	\$6.00	\$6.20	110	Jim Caughors	34	COM 45%; DWF 25%; SPEC 20% (Promotional and apparel); DM 10%		Prv	ľ
297	-	Carry Printing, Westernagh, HA	\$470	\$6.57	13	Peter Euráres	27	COM 35%, EM 26%, BKS 20%, EWF YOY, FIN 6%, PAG 5%		Prv	Ľ
258	285	Graphic University, Durrers, 74	\$6.70	\$779	-61	Gregory's Sriction	45	PID 65%, DMF 28%, CAB 10%	DIMF, SCR	Prv	ŀ
199	Ε	EM Printing, Eurist, TS	55.52	96-02	15	Kirt Quick	45	P18 355; DM 355; BKS EX; CAT 855	DCS; LTR; OFS	Prv	ſ
100	254	Findgriet, Onena, NE	55.40	\$6.10	15	Gene Karathie	26	DIMF 100%	OW	Prv	ŀ
160	264	Identity Signs, Sends, UT	\$6.40	66.70	-4	Boot Alters	12	DAF 815, SPEC 205 Signaph	204	Prv	ě.

#### **NOT LISTED IN OUR 2024 RANKINGS?**

If your company should have appeared on our 2024 Printing Impressions 300 but did not, let us know for next year's list, which will be in the July 2025 issue. Scan the QR to generate an email

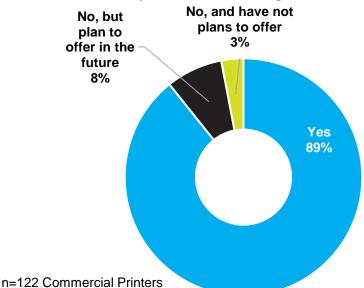




#### CONNECTIVITY: ONLINE ORDERING

#### Offer Customized E-commerce Sites

Q. Do you offer customers access to customized e-commerce sites for order entry and materials management?

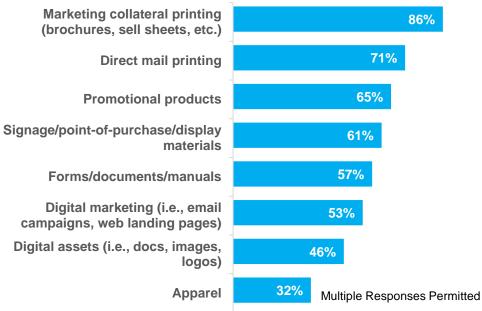


Source: Web Portals, New Path to Print Profitability, NAPCO

Research/Propago 2023

#### **Items Supported by E-commerce Sites**

Q. Which of the following items can your customers order through the e-commerce sites your organization creates for them?



n=103 Print providers who offer customers access to customized WEB PORTALS

## ENTERING THE MARKET

#### KEY ENTRY METHODS

Partner with Current Customers

Partner with Purchasing Departments

Partner with Print Providers

Acquire
Distributors
that Offer Print

#### ENTRY METHOD: PARTNER WITH CUSTOMERS

## Partner with Current Customers

- Existing business relationship and trust of current customers
- Customer familiarity may reduce buying process
- Understanding customers can lead to realistic product options aligned with their comfort level
- Organizations looking for simplified supply chains

## **ENTRY METHOD: PURCHASING DEPARTMENTS**

Partner with Purchasing Departments



#### ENTRY METHOD: PARTNER WITH PRINT PROVIDERS

PRINT INDUSTRY SALES STAFF CHALLENGES

Partner with Print Providers

62%

of commercial printers and sign and display graphic providers report hiring sales staff is a critical/moderate challenge.

Sources: NAPCO Research Annual Print Commercial Print Trends and Strategy Service, 2023 and Who Buys Sign and Display Graphics?, NAPCO Research 2023



#### ENTRY METHOD: ACQUISITION

## **Printing** Impressions

Acquire
Distributors
that Offer Print

Premier Press Combines Forces with KG Specialties, Expands Production



Premier Press, an existic varining creative production company, ennounced that it has combined forese with KG Specialties, a branded mechandise company, to expend Premier's in-house coachibit are and expending coachibit are and expending



Press Demo: Canon ProStream 3000 Product Video

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Grossman Marketing Group Acquires Branded Merchandise Company, Symbol Marketing & Promotions



For the last century, Grossman Marketing Group has developed a regulation for its expertise in assisting this clients with its marketing initiatives. Today.

Grossman Marketing Group took another site in its efforts of further expand its New England footprint as the group announced the acquisition of New Hampshire-based Symbol Marketing J. Promotions.

Wallace Graphics Purchases The Corporate Shop



Wallace Craphics, an integrated commercial print, mail, and marketing services provider in Challet, Ed., sermatures that it has become the parent company of The Corporate Librat, Challet CA, This acquisition represents an expension for Wollace Groobles two tor Wollace Groobles two tor Wollace Groobles two.



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and Moreo
Ansard Moreignes The Caspanier Shouseadowners, with red Westly
Noubseach have since the Wolsey Crisphics store as well.

Established in 1999, The Corporate Shop ranks in the top 4% of distributors in the industry and has become Attanta's pramitir source for however and a custom promotional products. They have been lated as one of ATLS top 10 premotional distributors for six consecutive years and named as the Tap 100 women council businesses in Deception.

BUSINESS MANAGEMEN

Adding Promotional Products
Creates New Revenue Streams

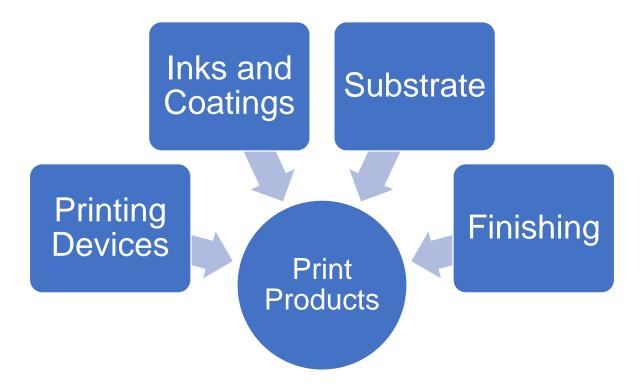
A Different Approach: Acquisition

Ironmark, based Annapolis Junction, Maryland, ventured into the promotional products world a little differently. Rather than just adding products relative to demand and success, Ironmark acquired a dedicated promotional products company, which came with staff well-versed in the ins and outs, as well as relationships with vendors.



## PRINTING PROCESS

#### CORE COMPONENTS OF PRINT

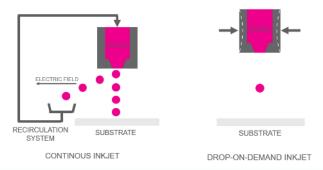


#### MANY TYPES OF PRINTING PROCESSES

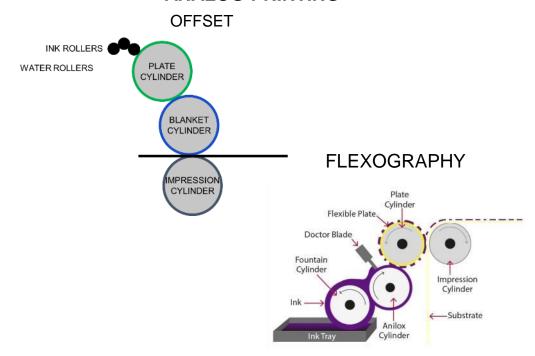
#### **DIGITAL PRINTING**

## TONER IS FUSED TO SUBSTRATE

#### **INKJET**



#### **ANALOG PRINTING**



## NOT COMPLETE UNTIL FINISHED



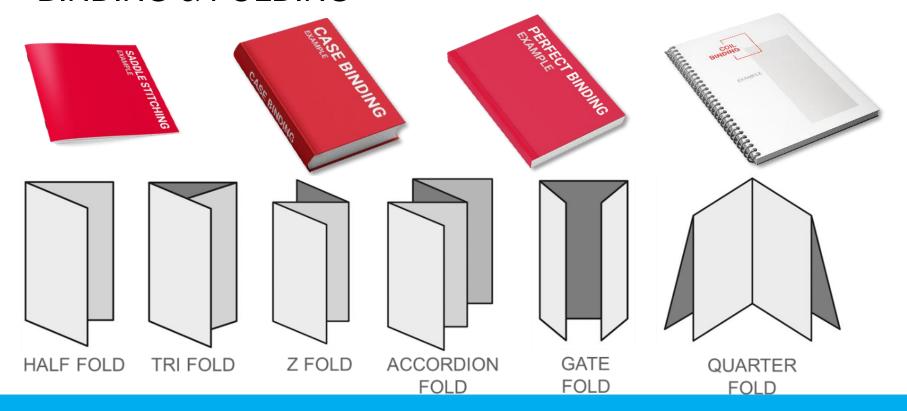








## BINDING & FOLDING



# • EFFECTS, SCORING & PERFORATING



DIGITAL SPOT VARNISH



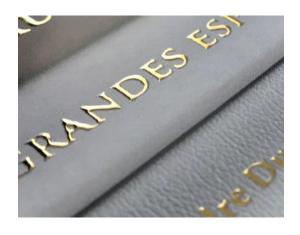
**EMBOSSING** 



**SCORING** 



**PERFORATING** 



**FOIL STAMPING** 

## DIGITAL WIDE-FORMAT PRINTERS BY INK TYPE

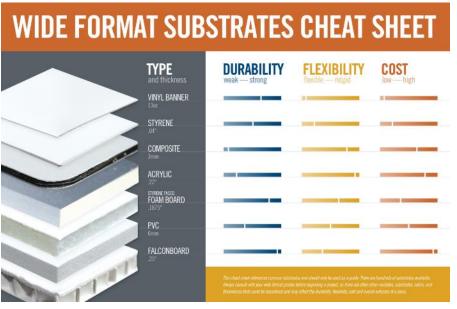
The oversized print work that is common in sign and display production is often produced on digital wide-format devices — typically in print widths greater than 24". Digital wide-format printers can be roll-fed devices, flatbed printers, or a combination of both (hybrid). Table summarizes the types of inks used in wide-format printing, their key applications, and strengths/weaknesses.

Technology	Applications	Strengths/Weaknesses
Aqueous (water-based)	Fine art, photography, posters (indoor)	<ul><li>Strong image quality</li><li>Low system cost</li><li>Limited to indoor use</li></ul>
Dye-sublimation	Fabric, t-shirts, wall hangings	<ul><li>High quality</li><li>Very durable</li><li>Specialized focus</li></ul>
Latex	Indoor & outdoor graphics, textiles	<ul><li>Low system cost</li><li>Application variety</li></ul>
Solvent	Outdoor graphics	<ul><li>Low operating costs</li><li>Image durability</li><li>Environmental concerns</li></ul>
Eco-solvent	Indoor & outdoor graphics	<ul><li>Low initial investment</li><li>Image durability</li></ul>
UV-curable	Indoor & outdoor graphics	<ul><li>Image durability</li><li>Substrate flexibility</li><li>High system cost</li></ul>

## MANY SUBSTRATE CHOICES

A core factor driving the creativity and diversity of applications is that digital wide-format printing devices can print on an extensive collection of media and substrates. Here is a sampling of common substrates used in producing signs and graphics:

- Paper and paperboard
- Vinyl
- Acrylic
- PVC
- Fabric
- Window film
- Foamcore
- Adhesive sheeting



Source: Suttle-Straus



## FINISHING OPTIONS

Finishing is an essential component in the production of most sign and display graphic applications. Here is a list of common finishing options:

- Laminating and coating
- Mounting
- Sewing
- Grommeting: punching holes in a print and reinforcing with metal or plastic rings through which string or other material can be threaded and used to mount or secure a sign
- Cutting: options include diecutting with a shaped steel die that cuts the print into a shape, or laser cutting, which can create more elaborate and complex shapes or effects
- Routing: automates the cutting process and enables the creation of more elaborate patterns, grooves, and shapes
- Tiling: divides a large image into smaller pieces or tiles which are assembled like a giant jigsaw puzzle







https://spectrumsigns.com/

# TIPS FOR GETTING STARTED

## FINDING PRINT BUYERS: KEY JOB TITLES

- Merchandisers
- Visual Merchandisers
- Designers
- Purchasing Director
- Purchasing Manager
- Business Manager
- Marketing Executive
- Marketing Director
- Chief Experience Officer
- Event Manager
- Brand Manager
- Human Resources Director

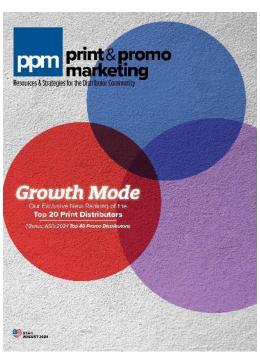
- Marketing Coordinator
- Marketing Manager
- Store Manager
- Chief Marketing Officer
- Customer Relationship/ Loyalty Manager
- Communications Director
- Office Manager
- Product Manager
- Facilities Manager



## READ PUBLICATIONS & WEBSITES ABOUT PRINT



www.piworld.com

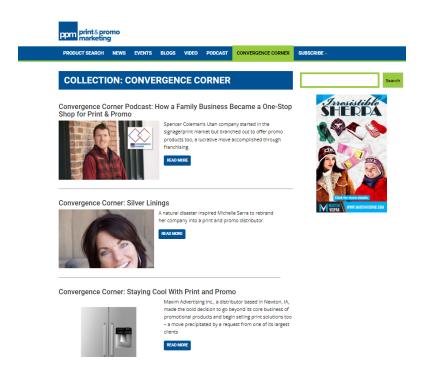


www.printandpromomarketing.com



www.wideformatimpressions.com

## CONVERGENCE CORNER



Profiles of Firms
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Promo

https://printandpromomarketing.com/collection/convergence-corner/

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www.printing.org



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## LEARN THE LINGO: GLOSSARIES AVAILABLE

Glossaries are available online; we recommend www.printing.org/library/glossary



## **ATTEND THIS ASI POWER SESSION!**



Booth #267 Sunday, January 5 @ Noon to 12:50 pm

Proof Positive: How Promo Distributors Have Profited With Print

- Sunday, January 5, 2025
- **1**2 12:50 p.m.
- Denise Gustavson, PRINTING United Alliance

The same buyers who purchase promotional products often buy print solutions, including direct mail, brochures, flyers and even annual reports. In this session, you'll explore case studies of promo distributors who've added print to their offerings, turning their company into a one-stop shop for clients – and an indispensable resource. You'll find out how they broke into the print industry and continue to grow, and how you can apply their lessons learned to your own business.

### **SPEAKERS**

**Moderator:** Denise Gustavson, Editorial Director, Media Brands PRINTING United Alliance

#### **Panelists**

- Michelle Sarra, Owner of the Marketing Bar (asi/258231)
- Jay Sedgwick, Senior Account Executive at npn360, (asi/285252)



## BEST-PRACTICE TIPS

- Assess the opportunity to sell print products to current customers.
- Speak with current customers about print needs.
- Choose products carefully and start by offering a limited number of products.
- Join associations such as ASI and PRINTING United Alliance.
- Form partnerships with print service providers. The industry is facing labor challenges and may need your services.
- Read industry publications and content.
- Attend PRINTING United, October 22-24 in Orlando, FL (www.printingunited.com).

